

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 25, 2013

REGISTRATION NO.: 26274

BONDS ISSUED BY: St. James R-I School District

AMOUNT OF ISSUE: \$2,500,000.00 (Series 2013)

COUNTY: Phelps, Maries, Crawford
and Gasconade

DATE OF ISSUE: June 20, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to improve safety and security at the high school by constructing, equipping and furnishing a new entry and convert existing space to classrooms; to construct equip and furnish additional classrooms at the middle school, to convert the existing football/track facility to a multi-purpose athletic/ band complex by installing an eight lane all weather track and a synthetic surface field; and issue bonds for the payment thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
2.550 %	\$ 285,000.00	03/01/2026
2.650 %	290,000.00	03/01/2027
2.750 %	300,000.00	03/01/2028
	305,000.00	03/01/2029 *
	315,000.00	03/01/2030 *
	325,000.00	03/01/2031 *
	335,000.00	03/01/2032 *
	345,000.00	03/01/2033 *
4.000 %	1,625,000.00	03/01/2033

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2026, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes Goldman O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,588,286.25

INTEREST RATE: 3.3047%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$111,525,918.00

INDEBTEDNESS: (Including this issue) \$10,390,000.00

NOTICE OF ELECTION: Published in the Rolla Daily News on March 21 and March 28, 2013

DATE OF ELECTION: April 2 2013

ELECTION RESULTS: Yes - 691 No - 450

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable